

Key Investor Information Document

This document provides you with the key investor information document about this fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

ONE1797 – LISTED PARTICIPATIONS FUND

A Sub-Fund of ONE1797 (the “Fund”)

Class J Distribution (the “share class”) (ISIN: LU2076915425)

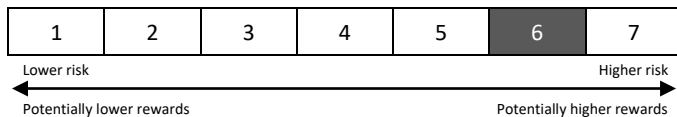
Class J Capitalisation (the “share class”) (ISIN: LU2076915342)

This Fund is managed by CADELUX S.A., part of Delen group

Objectives and investment policy

- * The Sub-Fund aims to provide capital appreciation over the long term (7 to 10 years).
- * The Sub-Fund invests in listed diversified holding companies, listed private equity managers, in funds exposed to private debt in their portfolio and in listed business development companies (which invest at least 70% of its assets in nonpublic US companies with market value of less than \$ 250M).
- * The Sub-Fund may also invests in other mutual funds and ETF’s.
- * The Fund may use financial instruments (“derivatives”) whose value depends on the future prices of other assets. Derivatives are usually used to hedge risk and/or to manage the Sub-Fund more efficiently.
- * On demand, you may buy and sell your shares in the Sub-Fund on each business day in Luxembourg (as defined in the prospectus of the Fund).
- * Share class distribution aims to distribute a dividend. Share class accumulation will not distribute any dividend.
- * Recommendation : the Sub-Fund may not be appropriate for investors who plan to withdraw their money within 7 years.
- * The Sub-Fund is actively managed and uses a combination of 50% MSCI World Net Total Return EUR Index and 50% S&P Listed Private Equity Net Total Return EUR Index (the “Benchmark”) for performance measurement purposes only. The Sub-Fund is therefore not constrained in any way by the Benchmark.

Risk and reward profile



- * The historical data used to calculate the synthetic indicator are not a reliable indicator of the future risk and reward profile of the Sub-Fund.
- * The risk category shown is not a target or a guarantee and may change over time.
- * The lowest number on the scale does not mean that a fund is risk free.
- * The Sub-Fund is likely to invest in shares of companies directly or through other funds, that is why this Sub-Fund is in this category.
- * The risk and reward profile shown is not guaranteed to remain the same and may shift over time.
- * The value of investments, and income from them, can go down as well as up and you may not get back the full amount you invested.
- * Operational Risk: the Sub-Fund is subject to the risk of material losses resulting from human error or system failures or incorrect valuation of the underlying securities.
- * Debt instruments are exposed to credit risk which is the ability of the borrower to repay the interest and capital on the redemption date.
- * Interest rate risk : a rise in interest rates generally causes bond prices to fall.
- * Liquidity risk : in difficult market conditions, the Sub-Fund may not be able to sell a security for full value or at all. This could affect performance and could cause the Sub-Fund to defer or suspend redemptions of its shares.

For full details of the fund's risks, please see appendix I in the prospectus of the Fund.

Charges

The charges borne by the investor are used for the operation of the fund and for its management, marketing and distribution. These charges reduce the potential investment growth of the Fund.

One-off charges taken before or after you invest	
Entry charge	Not Applicable
Exit charge	Up to 1%
Any charges shown are the maximum that might be taken out of your money before it is invested.	
Charges taken from the Share Class over a year	
Ongoing Charges	0,81 %
Charges taken from the Share Class under certain conditions	
Performance Fee	Not Applicable

* The entry/exit charge shown is a maximum figure. In some cases investors may pay less. You can find out the actual charges from your financial advisor or distributor.

* As the Share Class has been recently launched, the ongoing charges figure is estimated based on expected total charges. This figure may vary from year to year. It excludes portfolio transaction costs.

* For more information about the Fund's charges and expenses, please see section 3.1. "Administration details, charges and expenses" of the Prospectus.

Past Performance

- * Share Class launch date : October 2021
- * There are insufficient data to provide investors with a useful indication of the Sub-Fund's past performance.

Practical Information

- * Depository : Delen Private Bank Luxembourg SA.
- * The Fund prospectus, the most recent annual and semi-annual reports and other information on the Fund can be obtained in English free of charge from Fund's registered office, 287, route d'Arlon, L-1150 Luxembourg (by tel : +352 44 50 60 1, by emailing : sicav@delen.lu) or on the Management Company's website : www.cadelux.lu.
- * The most recent share prices can be obtained from Delen Private Bank Luxembourg SA or visiting the website of CADELUX S.A.
- * The Luxembourg tax regime may have an impact on your personal tax position and there may be tax implications in your country of residence.
- * A summary of Cadelux's up-to-date remuneration policy including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits including the composition of the remuneration committee, where such committee exists, are available on the Management Company's website. A paper copy is also available free of charge upon request.
- * The Fund may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant part of the Fund's prospectus.
- * This document describes one class of one of the Sub-Funds, while the prospectus and periodic reports cover the entire Fund.
- * The Fund is structured by having segregated assets and liabilities between its Sub-Funds. As a consequence, the rights of investors in relation to any one Sub-Fund are restricted to the assets of that Sub-Fund.
- * More Share Classes are available for this Sub-Fund. Additional information is available from the Fund's registered office.

The Fund is authorized in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier.
CADELUX S.A. is authorized in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier.
This Key Information document is accurate as of 31 December 2021.